

EMERALD LEISURES LTD.

**CLUB
EMERALD**

"Where Dreams Come Alive"

CLUB EMERALD SPORTS COMPLEX

Regd. Off : Plot No. 366/15, Swastik Park,
Near Mangal Anand / Sushrut Hospital,
off E. Express Highway, Chembur,
Mumbai, 400 071, India.
t : +91 22 2527 7504.
m : +91 91678 88900.
e : info@clubemerald.in
w : www.clubemerald.in
CIN: L74900MH1948PLC006791

Date: 11-10-2025

To,
BSE Limited
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai – 400 001.

Script Code / Symbol: 507265/ EMERALL

Dear Sir / Madam,

Subject: Revised Outcome of Board Meeting held on 10th October, 2025 – Rectification of Clerical Error in Annexure relating to Issue of Warrants.

This is to inform you that the Company had submitted the outcome of the Board Meeting held on 10th October, 2025 regarding the approval for the issue and allot Convertible warrants into equity share on a preferential basis subject to approval of members.

It has been observed that due to a typographical error, the name of the proposed investor was incorrectly mentioned in the annexure attached to the said outcome.

Accordingly, the Company is submitting herewith a revised outcome of the Board Meeting along with the corrected annexure, reflecting the accurate details of all proposed investors to whom warrants are proposed to be issued.

Except for the aforesaid correction, there is no change in the terms and conditions of the issue or any other details of the outcome previously submitted.

We request you to kindly take the same on record and consider this as a **revised and corrected submission** in supersession of the earlier outcome filed on 10th October, 2025.

Thanking you.

Yours faithfully,
For **Emerald Leisure Limited**

Kapil Purohit
Company Secretary and Compliance Officer
Memb. No. 65336

Annexure II

Disclosure in terms of SEBI Circulars in relation to the proposed preferential issue of equity shares:

Sr. No.	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)	Convertible warrants into equity shares
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR / GDR), qualified institutions placement, preferential allotment, etc.)	Preferential Issue on a private placement basis
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	29,68,000 Convertible warrants into equity share having face value of ₹ 5/- each at an issue 225/- each (Including premium of ₹ 220/- each).
4.	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):	
a)	Name of the Investors	Annexure as below
b)	Post Allotment of securities – outcome of the subscription	
c)	Number of Investors	51 (Fifty One) for convertible warrants
d)	Issue Price	₹ 225/- each (Including premium of ₹ 220/- each)
e)	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	<p>The warrant holders are, subject to the SEBI (ICDR) Regulations and other applicable rules, regulations and laws, entitled to exercise the warrants in one and more tranches within a period of 18 months from the date of allotment of the warrant by issuing a written notice to the company specifying the number of warrants proposed to be exercise. The Company shall accordingly issue and allot the corresponding number of equity shares of face value of Rs. 5/- each to the warrants holders;</p> <p>An amount equivalent to 25% of the warrant issue price has been received at the time of subscription and allotment of each warrants and the balance 75% shall be payable by the warrants holder(s) on exercise of warrant(s);</p> <p>In the event that, a warrant holder does not exercise the warrants within a period of 18 months from the date of allotment of such warrants, the unexercised warrants shall lapse and the amount paid by the warrants holders on such warrants shall stand forfeited by the Company.</p>
f)	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

List of Proposed Allottees- Annexure 1

Sr. No	Name of the Proposed Allottee	No. of Convertible warrant into equity share Allotted	Category	Pre-preferential Issue Shareholding percentage of the proposed allottees	% of Pre Issue Holding	*Post-preferential Issue Shareholding percentage of the proposed allottees	% of Post Issue Holding
1	Jaydeep Vinod Mehta	200000	Promoter	4674566	31.13	4874566	27.10
2	Kuntal Nikhil Mehta	155000	Promoter Group	0	0.00	155000	0.86
3	Nikhil Vinod Mehta	156000	Promoter	4674510	31.12	4830510	26.86
4	Narendra Sardarsingh Karnavat	45000	Non-Promoter	0	0.00	45000	0.25
5	Abhishek Jitendra Shah	11500	Non-Promoter	0	0.00	11500	0.06
6	Anish Kumar Sawarnya	20000	Non-Promoter	0	0.00	20000	0.11
7	Ankita Thakkar	20000	Non-Promoter	0	0.00	20000	0.11
8	Ashit Mahendra Mehta	350000	Non-Promoter	0	0.00	350000	1.95
9	Bhamini Ashok Bhai Kothari	45000	Non-Promoter	0	0.00	45000	0.25
10	Bhavana Prakash Shah	4500	Non-Promoter	150	0.00	4650	0.03
11	Bhavin Binit Shah	90000	Non-Promoter	0	0.00	90000	0.50
12	Bhavna Narendra Shah	11500	Non-Promoter	0	0.00	11500	0.06
13	Bhawan Kalra	22500	Non-Promoter	0	0.00	22500	0.13
14	Binit Rameshchandra Shah	90000	Non-Promoter	0	0.00	90000	0.50
15	Dhaval Ramesh Mehta	22500	Non-Promoter	0	0.00	22500	0.13
16	Doshi Vaibhav Kirtikumar	45000	Non-Promoter	0	0.00	45000	0.25
17	Gaurav Chauhan	22500	Non-Promoter	0	0.00	22500	0.13
18	Gaurav Golechha	4500	Non-Promoter	0	0.00	4500	0.03
19	Gaurav Singh	45000	Non-Promoter	0	0.00	45000	0.25
20	Glance Finance Limited	45000	Non-Promoter	0	0.00	45000	0.25

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21	Hardik Jasvantrai Vora - HUF	16000	Non- Promoter	0	0.00	16000	0.09
22	Hetal Dharmesh Janani	7000	Non- Promoter	2245	0.01	9245	0.05
23	Jasmine Binit Shah	90000	Non- Promoter	0	0.00	90000	0.50
24	Jayshree Rajul Gandhi	90000	Non- Promoter	0	0.00	90000	0.50
25	Jignesh Himatlal Shah	11500	Non- Promoter	0	0.00	11500	0.06
26	Jyoti Manish Agarwal	45000	Non- Promoter	0	0.00	45000	0.25
27	Ketan D Shah HUF	4500	Non- Promoter	2594	0.02	7094	0.04
28	Kavin Yogesh Vora	12000	Non- Promoter	0	0.00	12000	0.07
29	Khushbu Manan Shah	11500	Non- Promoter	0	0.00	11500	0.06
30	Abhishek Mehta Bhavik Mehta Shrikant Indulal Mehta (Partners of Partnership Firm of Lalit Mehta Investments) **	7500	Non- Promoter	1800	0.01	9300	0.05
31	Manish Agarwal	90000	Non- Promoter	0	0.00	90000	0.50
32	Nalini Pravin Shah	44500	Non- Promoter	0	0.00	44500	0.25
33	Neeta Deepak Vora	12000	Non- Promoter	0	0.00	12000	0.07
34	Parshva Shah	6500	Non- Promoter	0	0.00	6500	0.04
35	Priti Ashit Mehta	175000	Non- Promoter	0	0.00	175000	0.97
36	Priti Mehul Gandhi	67000	Non- Promoter	0	0.00	67000	0.37
37	Rajul Vamanrai Gandhi	90000	Non- Promoter	0	0.00	90000	0.50
38	Reena Tushar Agarwal	45000	Non- Promoter	0	0.00	45000	0.25
39	Riddhi Gaurav Gandhi	90000	Non- Promoter	0	0.00	90000	0.50
40	Rohan Dipakbhai Modh	175000	Non- Promoter	0	0.00	175000	0.97
41	Sagar Haresh Kumar Doshi	45000	Non- Promoter	0	0.00	45000	0.25
42	Sheela Kothari	45000	Non- Promoter	0	0.00	45000	0.25

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43	Sheetal Brijesh Gandhi	11500	Non-Promoter	0	0.00	11500	0.06
44	Bhavya Jain (Partner of Partnership Firm of Sri Ashok and Sons) ***	45000	Non-Promoter	0	0.00	45000	0.25
45	Siddharth Balwant Shah	11500	Non-Promoter	0	0.00	11500	0.06
46	Smart Horizon Capital Advisors Private Limited	44500	Non-Promoter	0	0.00	44500	0.25
47	Tarwani Sarika	45000	Non-Promoter	0	0.00	45000	0.25
48	Tushar Agarwal – HUF	45000	Non-Promoter	0	0.00	45000	0.25
49	Tushar G Agarwal	90000	Non-Promoter	0	0.00	90000	0.50
50	Usha Ravindra Bhat	45000	Non-Promoter	0	0.00	45000	0.25
51	Samir N Shah	45000	Non-Promoter	0	0.00	45000	0.25
	Total	29,68,000		93,55,865	62.30	1,23,23,865	68.52

* The above mentioned post preferential issue shareholding pattern of the Company is calculated on basis of assuming full subscription of convertible warrants into equity share to be allotted under the present issue.

**Payment will be made by Partnership Firm i.e. Lalit Mehta Investments.

***Payment will be made by Partnership Firm i.e. Sri Ashok and Sons.